



NOTICE OF INITIAL PUBLIC OFFERING



This information of Dak Lak Rubber One Member Limited Company is announced on the public media

1. Company's Name: DakLak Rubber One Member Limited Company

Address: 30 Nguyen Chi Thanh Street, Tan An Ward, Buon Me Thuot City, Dak Lak Province

Phone: (0262) 3865 015

Fax: (0262) 3865 041

2. Main Business Lines: Rubber plantation, Rubber processing, Rubber latex trading, Wood processing with products: domestic wood, production of pallets for packaging, Business services like hotel, guesthouse, resort; ...

3. Chartered capital: 1,558,000,000,000 VND, equivalent to 155.8 million shares (par value: 10,000 VND / share).

In which:

- Shares held by the State: 56,088,000 shares.
- Shares offered to Strategic Investors: 0 shares.
- Shares prefer-offered for employees: 2,136,500 shares.
- Shares offered to union organizations at the Company: 0 shares.
- **Shares for public auction to ordinary investors: 97,575,500 shares**
- Shares as under the contractual sale method (underwriting, book building): 0 shares

4. Starting price: 12,600 Dong (Twelve Thousand Six Hundred Vietnamdong)

5. Name and address of the Auction Organization:

- Name of Auction Organization: **Ho Chi Minh City Stock Exchange**
- Address: 16 Vo Van Kiet Street, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City

6. Requirements of participation in the Auction: Individual investors and institutional investors who are in or abroad the country meet the conditions stipulated in the Regulation of the Initial Public Offering of DakLak Rubber One Member Limited Company which is issued by Ho Chi Minh City Stock Exchange.

7. Time and place of releasing registration form:

- Time: From **05/07/2018** to **16h00 on 23/07/2018**.
- Location: at auction agents which is announced in the Regulation issued by the Ho Chi Minh City Stock Exchange.

8. Time and place of summing registration form and deposit:

- Time: From **05/07/2018** to **16h00 on 23/07/2018**.
- Location: at auction agents which is announced in the Regulations issued by the Ho Chi Minh City Stock Exchange.

9. Time and place of the Auction:

- Time: **09h00 on 31/07/2018**.
- Location: Ho Chi Minh City Stock Exchange

Address: 16 Vo Van Kiet Street, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City.